# **Appendix 3D**

## Changes relating to buy-back (*except* minimum holding buy-back)

*Information and documents given to ASX become ASX's property and may be made public.* Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
CARLTON INVESTMENTS LIMITED	85 000 020 262

We (the entity) give ASX the following information.

1 Date that an Appendix 3C or the last Appendix 3D was given to ASX

20 NOVEMBER 2014

#### Information about the change

Complete each item for which there has been a change and items 9 and 10.

Column 1	Column 2
(Details announced to	(Details of change to
market in Appendix 3C	buy-back proposals)
or last Appendix 3D)	

#### **On-market buy-back**

2 Name of broker who will act on the company's behalf

3 Deleted 30/9/2001.

4 If the company intends to buy back a maximum number of shares – that number

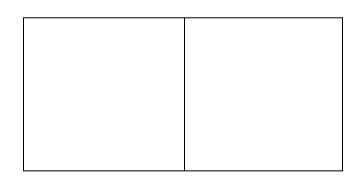
> Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.

<sup>+</sup> See chapter 19 for defined terms.

		Column 1 (Details announced to market in Appendix 3C or last Appendix <b>3D</b> )	<b>Column 2</b> (Details of change to buy-back proposals)			
5	If the company intends to buy back a maximum number of shares – the number remaining to be bought back	1,693,388	1,693,388			
6	If the company intends to buy-back shares within a period of time – that period of time; if the company intends that the buy-back be of unlimited duration - that intention	29 NOVEMBER 2014 to 28 NOVEMBER 2015	29 NOVEMBER 2015 to 28 NOVEMBER 2016			
7	If the company intends to buy back shares if conditions are met – those conditions					

### All buy-backs

8 Any other change



9 Reason for change

EXTENSION OF ON MARKET BUY-BACK PERIOD

<sup>+</sup> See chapter 19 for defined terms.

10 Any other information material to a shareholder's decision whether to accept the offer (*eg*, *details of any proposed takeover bid*)

#### **Compliance statement**

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

(Company Secretary)

Date: 23 November 2015

Print name:

Sign here:

Peter W Horton

<sup>+</sup> See chapter 19 for defined terms.