

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|-----------------------------|----------------|
| Name of entity | ABN/ARSN |
| CARLTON INVESTMENTS LIMITED | 85 000 020 262 |

We (the entity) give ASX the following information.

Information about buy-back

| | |
|-------------------------------------|------------------------------------|
| 1 Type of buy-back | On-market |
| 2 Date Appendix 3C was given to ASX | Last Appendix 3D lodged 09/04/2024 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|--|---------------------|--------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 14,304 | 1,283 |
| 4 Total consideration paid or payable for the shares/units | \$434,134 | \$38,999 |

+ See chapter 19 for defined terms.

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| | Before previous day | Previous day |
|--|---|---|
| 5 If buy-back is an on-market buy-back | highest price paid: \$30.50 date: 13/05/24 lowest price paid: \$29.70 date: 19/04/24 | highest price paid: \$30.30 lowest price paid: \$30.25 highest price allowed under rule 7.33: \$31.83 |

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to the number of shares with an aggregate buy-back consideration of \$2,526,867

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

(Director/Company secretary)

Date: 29/05/24

Print name:

Andrew P Carter

+ See chapter 19 for defined terms.