

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited  
Exchange Centre  
Level 4, 20 Bridge Street  
Sydney NSW 2000

17 October 2017

Dear Sir or Madam,

**Results of 2017 Annual General Meeting**

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, I advise that at the Annual General Meeting of Carlton Investments Limited held earlier today the ordinary resolutions concerning the Remuneration Report and the re-election of Mr M E Bleach as a director and also the special resolution concerning the renewal of the Proportional Takeover Provisions in the Company's Constitution, were passed by a show of hands.

The number of votes exercisable by all validly appointed proxies was:

	<u>For</u>	<u>Against</u>	<u>Abstain</u>	<u>Proxy's Discretion</u>
<i><u>Ordinary Business:</u></i>				
Adoption of the Remuneration Report	797,598	60,410	51,777	93,680 <sup>(1)</sup>
<i>(1) Includes 64,414 votes where the Chairman had been appointed proxy and had advised that he intended to vote undirected proxies in favour of this item of business.</i>				
Re-election of Mr M E Bleach as a director	17,087,990	987	28,418	105,697 <sup>(2)</sup>

*(2) Includes 75,831 votes where the Chairman had been appointed proxy and had advised that he intended to vote undirected proxies in favour of this item of business.*

The number of votes exercisable by all validly appointed proxies was:

	<u>For</u>	<u>Against</u>	<u>Abstain</u>	<u>Proxy's Discretion</u>
<b><u>Special Business:</u></b>				
Renewal of the Proportional Takeover Provisions in the Company's Constitution	17,030,935	7,610	74,850	109,697 <sup>(3)</sup>

*(3) Includes 79,831 votes where the Chairman had been appointed proxy and had advised that he intended to vote undirected proxies in favour of this item of business.*

Yours faithfully,



P W Horton  
Company Secretary