

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

18 October 2016

Dear Sir or Madam,

Results of 2016 Annual General Meeting

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, I advise that at the Annual General Meeting of Carlton Investments Limited held earlier today the ordinary resolutions concerning the Remuneration Report and the re-election of Mr A G Rydge as a director were passed by a show of hands.

The number of votes exercisable by all validly appointed proxies was:

	<u>For</u>	<u>Against</u>	<u>Abstain</u>	<u>Proxy's Discretion</u>
<u>Ordinary Business:</u>				
Adoption of the Remuneration Report	939,458	25,279	16,671	107,825 ⁽¹⁾
<i>(1) Includes 91,863 votes where the Chairman had been appointed proxy and had advised that he intended to vote undirected proxies in favour of this item of business.</i>				
Re-election of Mr A G Rydge as a director	17,025,230	0	4,101	279,529 ⁽²⁾

(2) Includes 263,567 votes where the Chairman had been appointed proxy and had advised that he intended to vote undirected proxies in favour of this item of business.

Yours faithfully,



P W Horton
Company Secretary